**INTEREST RATES MARKET NOTICE**

**Date: 31 January 2017**

**Subject:** New Financial Instrument Listing

***(STANDARD BANK OF SA LTD –“SBS48; SBS49”)***

====================================================

The JSE Limited has granted a listing to **STANDARD BANK OF SA LTD** on Interest Rate Market with effect from 31 January 2017**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** SBS48

**Nominal Issued** R 1,081,000,000.00

**Issue Price** 100%

**Coupon** 8.667% (3 Month JIBAR as at 31 January 2017 of 7.367% plus 130bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 January 2020

**Books Close Date(s)** 21 January, 20 April, 21 July, 21 October

**Interest Payment Date(s)** 31 January, 30 April, 31 July, 31 October

**Last Day to Register** By 17:00 on20 January, 19 April, 20 July, 20 October

**Issue Date** 31 January 2017

**Date Convention** Following

**Interest Commencement Date** 31 January 2017

**First Interest Payment Date** 30 April 2017

**ISIN No.** ZAG000141722

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/SBS48%20Pricing%20Supplement%2031.1.2017.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/SBS48%20Pricing%20Supplement%2031.1.2017.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** SBS49

**Nominal Issued** R 1,474,000,000.00

**Issue Price** 100%

**Coupon** 8.927% (3 Month JIBAR as at 31 January 2017 of 7.367% plus 156bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 January 2022

**Books Close Date(s)** 21 January, 20 April, 21 July, 21 October

**Interest Payment Date(s)** 31 January, 30 April, 31 July, 31 October

**Last Day to Register** By 17:00 on20 January, 19 April, 20 July, 20 October

**Issue Date** 31 January 2017

**Date Convention** Following

**Interest Commencement Date** 31 January 2017

**First Interest Payment Date** 30 April 2017

**ISIN No.** ZAG000141730

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/SBS49%20Pricing%20Supplement%2031.1.2017.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/SBS49%20Pricing%20Supplement%2031.1.2017.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Carl Wiesner Standard Bank of SA Limited +27 11 344 5277

Corporate Actions JSE +27 11 520 7000